

Life and Death Documents

For XXX XXXXXXX

As of March XX, 2023

#	Document	Document in Notebook	Date of Document	Location of Document
1.	My Will			
2.	My Trust Documents			
3.	My Living Will			
4.	My Pour Over Will			
5.	My Durable Power of Attorney			
6.	My DNR Directive			
7.	My Organ Donor Directives			
8.	My Birth Certificate (Certified)			
9.	My Spouse's Birth Certificate			
10.	My Children's Birth Certificates			
11.	My Marriage Certificates			
12.	My Divorce Decrees			
13.	My Death Certificates			
14.	My Military Discharge Papers			
15.	Copy of My Social Security Card			
16.	My Burial Instructions			
17.	My Life Insurance Policies			
18.	My Health Insurance Policies			
19.	My Disability Insurance Policies			
20.	My Long-Term Care Policies			
21.	My Burial Insurance Policies			
22.	My Retirement Plan Documents			
23.	My Obituary			
24.	Schedule of My Assets			
25.	Recommendations to My Spouse			
26.				
27.				
28.				

